



ARGENT STREET

Financial Adviser Profile

Overview

Argent Street was founded in 2009 by Jeff Yacoub after being disheartened by the approach traditional financial planning firms were taking with the process of looking after their client goals.

Jeff is Argent Street's Managing Director with over 14 years of experience providing strategic and financial advice to corporate and private clients. Jeff is extremely knowledgeable on all aspects of financial planning and communicates with clients in straightforward, uncomplicated language.

Jeff is very active in the finance industry, being a member of the Financial Planning Association (FPA) and an Associate of the SMSF Association, he is frequently called on to present on financial matters at the corporate level and for the FPA.

Jeff Yacoub is a Sub-Authorised Representative of Argent Street Pty Ltd, Corporate Authorised Representative No. 453150. Authorised Representative No. 312920.

Qualifications

Jeff Yacoub holds a Bachelor of Management, a Diploma of Financial Services (Financial Planning), a Graduate Diploma in Financial Planning and a Certified Financial Planner and meets the competency requirements under ASIC's Regulatory Guide RG 146.

Professional Memberships

Jeff Yacoub is a member of the Financial Planning Association and abides by their code of professional conduct and ethics.

Authorisations

Jeff Yacoub is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products;
- Retirement Savings Accounts ("RSA") products;
- Debentures, Stocks or Bonds issued or proposed to be issued by a Government;
- Superannuation;
- Self-Managed Superannuation Funds; and
- Securities;



Jeff Yacoub

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Argent Street Advice Fees and Charges

Argent Street will be paid by Financial Planning Advice Fees as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you during your initial meeting.

Jeff's fee for the preparation of a Statement of Advice and other Advice documents will vary depending on the complexity involved and the time taken. You will be notified of the costs involved prior to the commencement of any work.

Jeff provides the option of ongoing reporting and advisory services. This fee is a fixed fee and varied depending on the service package selected. You will be notified of the cost involved prior to the commencement of any ongoing services.

Argent Street pays a fixed licensing fee to Capstone Financial Planning Pty Ltd and will receive all revenue earned from the financial services provided to you. Jeff is a Director of Argent Street and will receive a salary/benefit from this company.

Other Benefits Jeff May Receive

From time to time Jeff may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than \$300. A register listing the details of any non-cash benefits between \$100 and \$300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information you can request a copy of the register.

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This Adviser Profile has been authorised for distribution by Capstone Financial Planning Pty Ltd. AFSL No. 223135. This Adviser Profile forms part of the Financial Services Guide (FSG) and is to be read in conjunction with the FSG.